

# Freedom Financial Law

## CLIENT PROFILE

Section 1	APPLICANT			CO-APPLICANT	
Name					
Street Address					
City, State, Zip Code					
Email address					
Home Phone					
Work Phone					
Marital Status (circle one)	M	S	D	W	
Rent Or Own (circle one)	Rent			Own	
Social Security #					
Birth date					
Nearest Relative not living w/ you					
Nearest Relative Address					
Employer's Name					
Employer's Address					
Net Monthly Income	\$			\$	
Additional Income 1 /Type	\$			\$	
Additional Income 2 /Type	\$			\$	
Section 2	MONTHLY EXPENSES				
Home rent/lot rent	\$			<b>Insurance:</b>	\$
Homeowners/Assoc. dues	\$			auto insurance	\$
Car usage: gas/parking	\$			medical insurance	\$
Groceries	\$			life insurance	\$
Dining out/work, school lunch	\$			home insurance	\$
<b>Utilities:</b>				Healthcare	\$
electric/gas	\$			Childcare	\$
water/sewer	\$			Child Support/Alimony	\$
home telephone	\$			Education	\$
garbage	\$			Donations	\$
cellular phone	\$			Leisure (clubs, hobbies, etc.)	\$
internet	\$			Personal care (salon, dry cl'ning)	\$
cable	\$			Other:	\$
Clothing	\$			Other:	\$
				Other:	\$
				<b>TOTAL EXPENSES</b>	\$
Section 3	SECURED DEBTS (Debts <u>not</u> included in the program)				
Creditor	Months left	Current balance	Current?Y or N	Monthly pymt	
MORTGAGE		\$		\$	
OTHER		\$		\$	
AUTO #1		\$		\$	
AUTO #2		\$		\$	
STUDENT LOAN		\$		\$	
TAXES		\$		\$	
		\$		\$	
		\$		\$	
Total monthly secured debt payments				\$	

